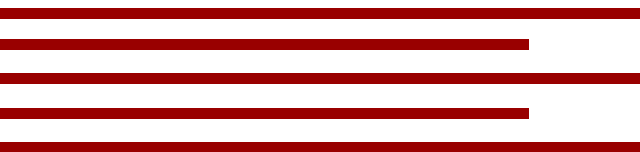
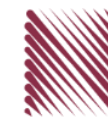


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

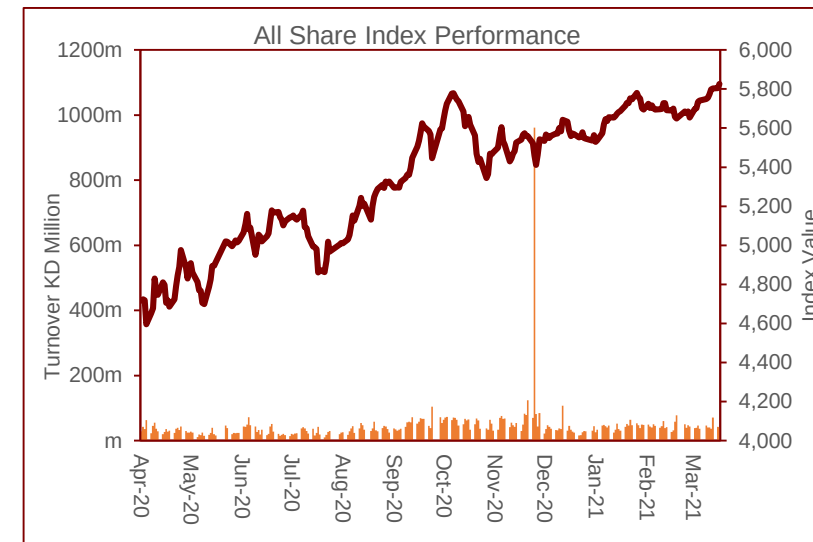
Thursday, May 20, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,290.33	-0.08	0.18	2.89	8.91	13.42	37.08 KWD	2.07	35.87
Kuwait Premier Index	6,824.81	-0.06	0.51	3.04	7.91	12.79	27.75 KWD	2.22	34.83
Kuwait Main Index	5,251.86	-0.12	-0.80	2.43	12.05	15.36	9.33 KWD	1.62	39.20
NIC 50	7,634.18	0.02	0.46	2.97	7.84	12.79	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,397.31	0.11	0.92	2.55	6.32	10.68	20.63 KWD	1.39	35.83
Telecom	1,098.53	-0.13	-0.81	-0.72	-1.45	-0.34	3.38 KWD	0.61	14.26
Industrials	1,147.60	-0.47	-1.78	7.79	24.62	28.78	4.12 KWD	0.86	11.91
Financial services	1,157.82	-0.53	0.07	3.13	17.56	24.54	2.98 KWD	0.81	9.45
Real estate	1,198.16	0.06	-0.29	4.24	17.84	25.77	2.58 KWD	0.73	42.16
Basic materials	1,166.83	-0.09	-0.50	-0.94	7.14	29.85	1.04 KWD	1.76	10.02
Health care	795.59	0.21	0.23	0.29	-1.81	-3.76	0.39 KWD	4.58	40.51
Consumer services	811.86	-0.25	0.78	9.78	14.71	8.78	0.51 KWD	0.89	11.74
Insurance	1,273.65	-2.64	-0.92	0.78	6.04	10.16	0.50 KWD	0.85	8.47
Consumer Disc	969.43	-1.00	-1.83	7.33	14.65	18.43	0.25 KWD	1.38	9.20
Energy	1,374.61	2.74	0.18	5.16	12.19	7.62	0.28 KWD	1.01	15.74
Technology	710.04	0.00	-4.31	-8.79	19.02	41.25	0.01 KWD	0.81	0.00
Utilities	663.16	0.00	-0.79	-1.18	-5.97	-9.03	0.28 KWD	3.96	22.52

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,325.88	-0.32	0.04	-0.88	4.23	18.85	9,643 SAR	2.58	21.54
Qatar (QE Index)	10,695.05	-0.36	-2.11	-1.98	2.82	2.48	550 QAR	1.69	19.94
Dubai (DFMGI)	2,750.96	1.47	2.04	5.59	7.87	10.39	298 AED	1.49	28.53
Abu Dhabi (ADI)	6,517.85	-0.01	4.97	7.79	10.24	29.19	932 AED	1.76	12.39
Bahrain (BAX)	1,536.75	0.36	0.52	3.49	5.40	3.15	16 BHD	1.22	24.60
MUSCAT SE INDEX	3,868.09	0.53	0.86	2.85	4.30	5.72	5 OMR	0.84	13.25
Developed Markets									
MSCI World Index	2,910.94	1.07	-0.94	-0.95	3.53	8.21			
U.S. (S&P 500)	4,115.68	1.06	-1.39	-1.57	3.59	9.57			
U.K. (FTSE 100)	6,969.43	1.00	-1.05	0.00	3.81	7.88			
Japan (Topix)	1,895.92	0.04	0.66	-0.12	-2.97	5.06			
Emerging Markets									
MSCI EM Index	1,327.54	0.13	1.53	-1.49	0.84	2.81			
China (SSE Composite)	3,506.94	-0.11	0.47	1.74	1.89	0.98			
India (Sensex)	49,564.86	-0.68	1.71	1.60	0.11	3.80			



What Move the GCC markets ,

Oil Prices

Oil prices were poised for a third day of losses on Thursday after diplomats said progress was made towards a deal to lift sanctions on Iran, which could boost crude supply. Brent crude was down \$1.00, or 1.5%, to \$65.66 per barrel.

Kuwait Market

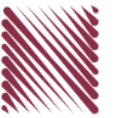
The market closed today down by 0.08%, value traded 62.2 million KD, Premier market value traded reached 31.5 million KD and closed at 6,824 change by 0.06%.

Saudi Market

The Market closed down by 0.32%, today market Performance is linked to oil prices raised to \$67.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



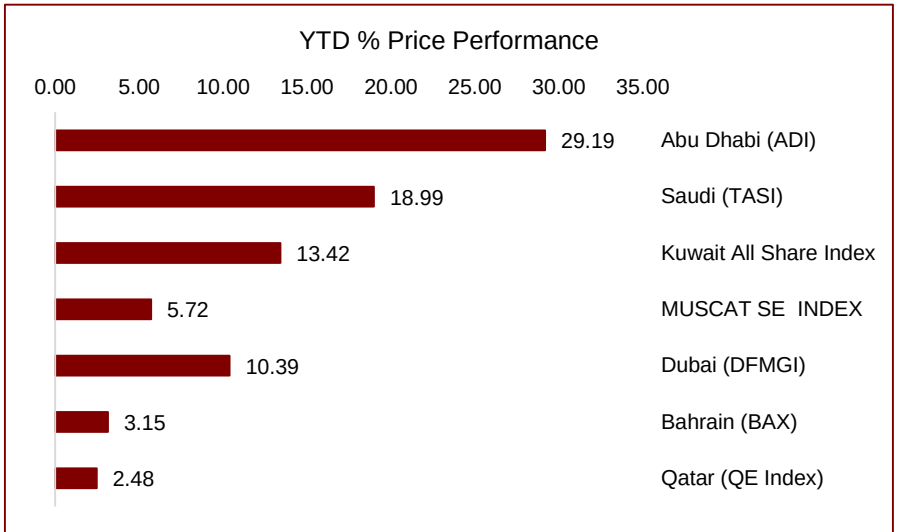
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
		%	%	%	%	%			
Blue Chip Watch									
Kuwait									
NBK	0.839	0.36	0.84	1.94	3.97	4.88	6.02 KWD	1.55	27.00
KFH	0.748	0.13	2.47	3.32	6.99	21.37	6.31 KWD	3.35	32.00
Zain	0.598	-0.33	-0.83	-0.99	-1.32	-1.49	2.60 KWD	2.32	14.26
BOUBYAN BANK	0.670	0.00	1.21	1.98	15.93	23.49	2.13 KWD	3.50	34.00
Agility	1.034	-1.05	-2.46	8.97	42.29	52.81	2.12 KWD	1.73	47.16
Saudi Arabia									
ARAMCO	35.45	0.00	-0.98	0.14	-1.53	1.29	7,090.00 SAR	7.01	35.52
SABIC	121.00	-1.79	-1.30	-2.26	3.24	19.53	369.60 SAR	2.16	35.00
STC	120.00	0.50	-1.32	-5.67	-5.52	13.02	241.20 SAR	3.70	21.93
AL-RAJHI BANK	100.80	-0.59	1.10	1.92	2.02	36.96	255.00 SAR	4.31	22.29
NCB	54.20	0.18	0.37	-4.58	2.07	25.03	242.71 SAR	1.95	14.13
United Arab Emirates									
ETISALAT.AD	22.04	0.36	2.23	4.06	1.85	30.41	190.98 AED	4.28	20.76
FAB.AD	16.42	-1.08	12.62	15.31	12.47	27.29	181.27 AED	1.76	17.63
EMIRATES NBD	12.85	1.58	1.98	3.21	11.74	24.76	79.90 AED	0.97	12.21
DB ISLAMIC BK	4.67	1.74	2.64	4.94	2.64	1.30	33.24 AED	0.92	13.42
EMAAR PROPERT	4.03	1.26	0.75	8.04	13.84	14.16	28.50 AED	0.51	11.56
Qatar									
QNB	17.73	0.06	-1.50	-0.95	-1.45	-0.56	164.82 QAR	1.77	15.23
INDUSTRIES QAT	12.45	-1.27	-7.43	-7.64	4.18	14.54	76.83 QAR	2.30	23.58
QA ISLAMIC BK	17.29	0.00	-0.06	-0.63	5.04	1.05	41.14 QAR	1.85	13.98
MASRAF AL RAYA	4.44	-0.72	-0.69	-0.56	3.57	-1.92	33.80 QAR	2.45	15.23
MESAIEED PETRO	1.89	-0.63	-1.98	-2.33	1.34	-7.91	24.00 QAR	1.52	27.90
OMAN									
BANK MUSCAT	0.398	1.02	-1.00	1.54	3.13	10.00	1.41 OMR	0.70	8.33
OMANTEL	0.800	1.52	-1.48	3.63	1.52	10.50	0.59 OMR	1.11	7.69
BANK DHOFAR	0.120	4.35	12.26	9.17	12.26	22.68	0.34 QAR	0.49	14.93
NAT BANK OF OMAN	0.163	1.24	5.16	3.16	8.67	1.88	0.26 QAR	0.49	12.71
OMINVEST	0.304	0.66	-1.94	-1.94	-5.00	-10.06	0.24 QAR	0.94	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
5-May-21	19.83%	11.62%	0.06%	1.07%	0.32%	4.49%	2.67%	10.21%	5.01%	4.17%
12-May-21	19.83%	11.65%	0.06%	1.07%	0.31%	4.60%	2.69%	10.21%	5.02%	4.19%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.08 % The leading sector bottom performance indices today are Insurance -2.64 % Consumer Disc -1 % Financial services -0.53 % respectively

from YTD performance prespective the best sector performance is Basic materials by 29.85 % while the bottom sector performance is Utilities by -9.03 %

Telecommunication sector are down today by -0.13 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -13.76 %

KSA

Saudi Armco flat performance today 0 %, SABIC have negative performance today by -1.79 %

STC have negative performance today by -0.50 %, Al Rajhi Bank have negative performance today by -0.59 %

UAE

ETISALAT AD closed today up by 0.36% and act defensively with COVID19



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